## ADJUDICATE

June 2022 Volume 2022, Issue 2

www.mclpa.org

A Monthly Publication of Marin County Legal Professionals Association Member Legal Professionals, Inc. Founded 1955

#### President's Message By Kristi L. Edwards, CCL/

I've just returned from a fabulous Annual Conference where Lynne Prescott, CCL/, the "COVID" President, finally got a full-on conference experience, LPI elected their first male President, Rod Cardinale, Jr. and the Legacy Project was inaugurated. Our donations added to this wonderful 'museum' of L/I/LPI history and I'm so proud of our contribution. Special thanks to Jennifer L. Page, CCL/ who created the 3 history books that we donated for being willing to part with them! Please see the pictures at the end of this newsletter.

Several members were justly honored for their individual contributions to LPI, and lots of Past Presidents were in attendance. The love and appreciation for all was apparent in so many ways.

There were great workshops and inspirational speakers (my favorite part of conferences) and, most importantly, there are lots of changes to come in the way LPI offers its education and in the structure of conferences themselves.

Please take a moment to view the YouTube video of Rod Cardinale, Jr.'s installation address and the Power Point he has shared by email with all members. If President Rod's visions are achieved, I believe there will be increased educational opportunities that are more accessible to all. Business at conferences will be handled expediently, allowing time for more education, more networking, and more fun! \( \int \) tay tuned and fasten your seatbelt, as the new leadership gets going and moving LPI into the future.

#### JAVE THE DATE!

We are planning some fun events for you and the first will be a **Pacific's baseball game** – the local semi-pro team – at Albert Field in Jan Rafael on **July 25**<sup>rd</sup>.

Questions or comments? Please email me at: kledwardsccls@qmail.com

#### Membership Meeting

Date: June 9, 2022 @ 6:00 p.m.

Place: Jam's Place, Novato, CA

∫peaker: Rob Rosborough, Esq. MCBA President

R/VP: <u>starla@calpacificreporting.com</u>

Everyone Welcome!



Marin County Legal Professionals Association

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#### Notes of May 12, 2022 Board Meeting

Meeting called to order at 6pm at Sam's Place, Novato, CA

In attendance: Kristi Edwards, CCLS; Starla Cooper; Jennifer Page, CCLS; Amber Kennedy; Siobhan Friedgood

- 1. Discussed Fundraisers.
  - a. San Rafael Pacifics (v. Martinez Sturgeon), July 23, 6pm
    - i. MCLPA will receive \$2 per ticket sold through link to be provided
  - b. Paint the Town Party, potentially September 17, and maybe with lunch?
    - i. Deposit \$160, minimum 8 people, we should check and see if we can hold at Sam's
- 2. Discussed Annual Conference Fundraiser
  - a. Easy fundraiser 50/50, Amber has ticket spool, \$2 each, 6 for \$5 and 12 for \$10
- 3. Discussed Governor's Report regarding EC Resume
  - a. Change of conference program has been alluded to & will probably be discussed at governor's lunch
- 4. Discussed schedule of meetings
- 5. Discussed 2022-2023 chair positions
- 6. Discussed Membership matters
- 7. Discussed treasury:
  - a. \$811.33 to go up by \$60 once all current members are paid and per capita sent
  - b. 112.50 needs to be paid to Scott for website
- 8. Discussed email list and members of same
- 9. Discussed our "visiting officer"
  - a. To be determined after the June EC retreat

Respectfully submitted, Siobhan Friedgood MCLPA Secretary, 2022-2023

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#### Treasurer's Report

WE held a 50-50 drawing at the Annual Conference and earned \$100 for our treasury! Dues are currently due and you can renew your membership on our website — <a href="www.mclpa.org">www.mclpa.org</a> - Jennifer can send you a stripe link for online payment or you can write a check. Per capita tax is due to LPI on June 15, so please try to renew your membership asap. Questions? Please contact: Jennifer at <a href="mailto:ilpaqe@ix.netcom.com">ilpaqe@ix.netcom.com</a>

#### Governor's Report

LPI Annual Conference, May 19-22, 2022, hosted by Janta Clara County LPA Jubmitted by Amber Kennedy

Theme	A weekend in Italy and a Tribute to the Past "		
Friday Morning	Inaugural opening of Legacy Room Inside room was a display of numerous history books from various associations, all sorts of types of "aged" office equipment, preserved LSI artifacts, and a tribute to the history of the profession itself.		
Workshops Attended	Friday – Officer-Chairman workshops- "Speed Mentoring" round table of each Chairman (total of 8), speaking for 15 mins in small groups of 5-7. Much more effective, fun, and engaging. Here is a snip-it of what I learned:  Programs: Hit up Vendors! (For example, Contra Costa County having Vendor Night as their meeting)  Fundraising: Donate tickets to other non-profit organizations, sell logo t-shirts, online popcorn  Marketing: hold contests & prizes at events, mix in fun with business, keep up to date information  President: highlight the benefits of LPI and local associations  Treasurer: it's not that scary! Keep track of IRS deadlines, do self-audits  Governors: report back on LPI business, learn from other associations  Secretary: document the business of your organization, be the witness		
Governor's Lunch	Quick review of EC resume		

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Welcome	Friday night reception, spoke with our webmaster (and honorary member)			
Reception	Scott Herman about his company and projects.			
	Attended Heart to Heart chat with other governors, informal meeting talking			
	about upcoming year, renewing the commitment to LPI			
Board of	Highlights:			
Governors	LOPM to come soft-bound after May 31st			
Meeting	Over the last year (during covid) LPI held 117 educational seminars, and			
Wicoting	had 1,775 attendees.			
	Voted on approving increase from \$100 to \$1000 as a loan from LPI to local			
	associations to help send their governors to conference or otherwise			
	fundraising events			
	Turidialing events			
	*Several members were upset that the CCLS certifying board has decided to			
	change the name of CCLS from "California Certified Legal Secretary" to			
	California Certified Legal Specialist". Members voiced their opinions both for			
	and against the name change.			
CCLS	This was my 1st time attending, there were 18 new CCLS'! It was special to			
Luncheon	see past LSI/LPI presidents there in honor of Heather Edwards becoming new			
Saturday	CCLS. It was inspirational hearing each student's story.			
Catarday	COLO. It was inopirational floating each stadent's story.			
Banquet Dinner	Speaker: Honorable LaDoris Cordell (Ret), Santa Clara Superior Court			
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MISC.	We fundraised \$100 for our association! Thank you, Kristi and Siobhan!			
	A typing test was being held on some of the old machines.			
	Marin County LPA won a free scrip ticket for the August 2022 Quarterly			
	Conference!			
	Control Circles			
Installation of	Rod Cardinale Jr. (first male president!) Donna Day, Vice President			
2017-2018	Bettina Jacobson, Secretary Rita Burnett, Treasurer Theme: Stronger			
Officers Sunday				
,				
	Rod introduced his new direction for LPI, and restructuring conferences (voting			
	on Sundays, more education, more fun). Rod talked about restructuring LPI			
	into 3 categories:			
	Silo 1 – LPI university			
	Silo 2 – LPI Tech training Silo 3 – MCLE			
	-			
Post Board of	Budget adopted			
Governors				
Meeting				
Next Quarterly	August Orange, CA			
Conference				

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#### Member ∫ potlight

Welcome new member, fabrina Quilici! fabrina began employment in the legal field 11 years ago and has been employed at Hanson Bridgett all those years. The began as an Administration Assistant in 2012 and worked her way up to Legal fecretary 8 years ago and now is also the facilities manager of the fan Rafael satellite office of Hanson Bridgett, whose headquarters are in fan Francisco. We are thrilled to have fabrina as our newest member and look forward to seeing her at a meeting soon! And her birthday is this month so — Happy Birthday, fabrina!!

If your birthday is this month and you haven't told us — well, Happy Birthday anyway and don't be so shy. It feels good to celebrate, so let us know!

#### LPI News

Legal pecialization ection (L/) dues are currenting due. Dues are \$75 in addition to your MCLPA/LPI dues. The fections are: Civil, Criminal/Family, Law Office Administration, Probate/Estate Planning, Federal, and pecialty Law. Membership includes access to free quarterly seminars at LPI conferences for those sections of which you are a member; quarterly newsletters that include changes to the law and forms; statewide roster of all L// members in each section for easy access to local procedural information in other counties; and networking opportunities. Membership in all 6 fections includes free live L// webinars. This, my friends, is the Best Deal in Town! Here is the link to sign up: https://www.legalprofessionalsinc.org/legal-specialization-sections-membership-application-and-annual-renewal-form/

#### Marin Court News

Although the Court adopted Local Rule 1.51 regarding Electronic Filing on January 1, 2022, my experience has been that the Probate Clerk is still accepting paper documents at her window. In fact, I was advised NOT to use the Court's eDelivery system for probate matters as the one probate clerk is attempting to service both the e-delivered filings as well as filings in person, and she can't be at both places at once, so e-delivery filings have been delayed. This, in fact, has been my personal experience so far and it's obviously a work in progress at the Court.

I was instructed that, because all filed documents are now being scanned, there should be  $\Lambda$ O stables, papers should  $\Lambda$ OT be holed-punched,  $\Lambda$ O bottom tabs for exhibits, but  $YE_{\Lambda}$  to pages inserted to indicate exhibits. If you have any info to contribute to this column, please contact me!

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#### ∫onoma Court News

California Superior Courts have faced many challenges due to Covid 19. Sonoma County Superior Court is no exception. Lack of court reporters is statewide, and in Sonoma County at least, when serving the initial pleadings or Motions, parties are now required to serve a document from the court regarding the nonavailability of court reporters. This lets parties know that they can either stipulate to not having a court reporter or can split the bill and hire their own court reporters. A copy of the notice can be found at:

http://sonoma.courts.ca.gov/sites/all/assets/pdfs/general-info/NoticeOfNonavailabilityOfCourtReporters-033022.pdf.

In Sonoma County there are now four (4) judge positions that are not filled, and a shortage of court staff to process documents. This has caused delays in many court cases, and civil trials have just commenced as of April 1, 2022. Law and Motion matters are currently being set about 30 to 45 days out. When e-filing, there is a lag period between when a person e-files a document, and when the court actually processes it and enters it into their case management system (Odyssey). One trick we have learned is to put the next court date in the comments section when e-filing. This helps the court clerks prioritize the backlog. Judgments can take as long as two to three months for a Judge's signature and return.

Contributed by Cheryl Cornett.

#### California Court News

No Court holidays in June, but looking ahead - Monday, July 4, 2022 - closed for Independence Day!

SIGN UP FOR THE PODIUM on the LPI website and you will receive Court updates from across the state!

https://www.legalprofessionalsinc.org/lpi-blog

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### MCLPA Officers and Chairs

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President	Kristi L. Edwards, CCLS	kledwardsccls@gmail.com
Vice President	∫tarla Cooper	starla@calpacificreporting.com
∫ecretary	∫iobhan Friedgood	sfriedgood@keeginharrison.com
Treasurer	Jennifer L. Page, CCL√	jlpage@ix.netcom.com
Governor	Amber Kennedy	andooley22@yahoo.com
Parliamentarian	Jennifer L. Page, CCL√	jlpage@ix.netcom.com
Bulletin Editor	Your name could be here!	
CCL	Or here	
Continuing Education	Or here	
Historian	Or here	
Inter-Association	Or here	
Professional Liaison/Day In	Or here	
Court		
∫cholarship & Career Promotion	Or here	
∫ocial Media/Marketing	Or here!	



LPI Officers for 2022-2023 installation

Treas. Rita Burnett, CCL/, Sec. Bettina Jacobson, VP Donna Day, CCL/, and President Rod Cardinale, Jr.



Jennifer L. Page, CCL/, LPI Past President 2016-2018

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2016 Poster displayed in the Legacy Room

2007-2008 History Book on display





Our history books on display!

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Legacy Room pictures



A Museum for Legal Jupport Staff!





Gov. Amber Kennedy, Pres. Kristi L. Edwards, CCL/, Sec. Siobhan Friedgood at Annual Banquet

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# LEGAL SPECIALIZATION SECTIONS

Legal Professionals Incorporated offers membership in six Legal Specialization Sections:

- Civil Litigation
- Criminal/Family Law
- Federal Law

- Specialty Law
- Probate/Estate Planning
- Law Office Administration

The Legal Specialization Sections provide access to continuing education workshops and seminars on a variety of topics within the six sections, presented by respected attorneys, judicial employees, and other members of the legal community. Six live seminars are presented at each LPI conference, as well as several online seminars presented throughout the year.

#### **Membership Benefits:**

- Gain value and employer respect by contributing accurate information learned in workshops and seminars
- Enjoy continuing education workshops and seminars that provide California Certified Legal Secretary recertification credits, as well as paralegal MCLE credits
- Attend free quarterly educational programs
- Network and exchange knowledge with other experienced professionals, developing critical contacts throughout the state of California
- Receive quarterly LSS newsletters for each section joined with the most current information regarding that specific area of law
- Receive a statewide roster of counterparts
- Achieve personal and professional excellence
- Reasonable annual dues
- Membership in LPI is not required

For more information and to get your LSS application form, visit LPI's website at <a href="www.legalprofessionalsinc.org">www.legalprofessionalsinc.org</a>, or contact LPI's Corporate Office: Kim Oreno, kim@legalprofessionalsinc.org.

BE THE BEST YOU CAN BE - JOIN ONE OR ALL OF THE SECTIONS





## **JUNE 2022**

06.02.2022 - USDC, Northern District Court

06.23.2022 - Santa Clara Superior Court

06.30.2022 - El Dorado Superior Court

## **JULY 2022**

07.07.2022 - San Joaquin Superior Court

07.14.2022 - San Diego Superior Court

07.21.2022 - USDC, Southern District Court

## **AUGUST 2022**

08.04.2022 - Los Angeles Superior Court

08.11.2022 – Placer Superior Court

08.18.2022 - USDC, Central District Court

## The cost to attend each webinar is as follows:

- LPI Member/Local Association Member \$25
- Non-Members or Attorney \$45
- Members of ALL Six (6) Legal Specialization Sections (LSS) FREE!
   (LSS Membership is only \$75/year and it includes all live seminars and webinars through April 30, 2023)
- LPI Class Pass More info on next page

Online registration and payment available at: https://www.legalprofessionalsinc.org/events/ or scan the QR code



